



Stay at Home BOOKKEEPER ACADEMY TOOLS & RESOURCES

Starting your bookkeeping business on the right foot means having the right tools from *day one*. At the Stay at Home Bookkeeper Academy, **we've done the research so you don't have to**.

Each of our trusted affiliate partners has been hand-selected to help you **launch with confidence, work efficiently, and grow a profitable bookkeeping business** from home.

OUR TRUSTED PARTNERS

Done-For-You LLC Entity Setup by RelayHQ Get your business entity set up the right way from day one. This done-for-you service takes the guesswork out of forming your LLC so you can focus on growing your bookkeeping business. [Set Up Your Entity →](#)

Done-For-You Website by Big Sky Automation A professional bookkeeping website built for you – no tech skills required. Big Sky Automation creates polished, client-ready sites designed specifically for bookkeepers. [Get Your Website →](#)

Gusto for Bookkeepers Run payroll with confidence for your clients. Gusto makes payroll, benefits, and HR simple – and bookkeepers earn referral rewards for every client they bring on board. [Join Gusto →](#)

Close CRM A powerful CRM built for sales-focused teams. Use Close to manage leads, follow up with prospects, and convert inquiries into long-term bookkeeping clients. [Visit Close →](#)

Complete Business Group (CBG) Helps bookkeepers get QuickBooks Payments set up with clients, plus assistance with Gusto payroll and other payroll platforms. A trusted partner for getting the financial tools of your business running smoothly. [Visit CBG →](#)

Double – Project Management for Bookkeepers Stay organized and on top of client work with Double, the project management tool built with bookkeepers in mind. Manage tasks, deadlines, and workflows all in one place. [Try Double →](#)





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OUR TRUSTED PARTNERS (CONT'D)

Google Workspace Run your bookkeeping business on Google's professional suite – Gmail, Drive, Docs, Sheets, and Meet – all under your own domain. Look polished and stay productive.

[Get Google Workspace →](#)

Anchor Automate your invoicing and payment collection so you get paid on time – every time. A must-have tool for bookkeepers who want a truly streamlined business. [Try Anchor →](#)

Mixmax Supercharge your Gmail with email tracking, scheduling, and automation. Mixmax helps bookkeepers follow up faster and close more client conversations. [Try Mixmax →](#)

Canva Design professional marketing materials, social graphics, and client proposals with ease. Canva's drag-and-drop editor makes it simple to create branded content – no design background needed.

[Start Designing →](#)

Liscio Client Portal Liscio gives your bookkeeping clients a secure, easy way to share documents, sign forms, and communicate with you. A seamless client experience builds trust and referrals. [Sign Up for Liscio →](#)

Hiscox E&O Insurance Protect your business with Errors & Omissions (E&O) insurance from Hiscox. Professional liability coverage is an essential safeguard for any bookkeeper working with clients.

[Get Coverage →](#)

Postcard Marketing by Big Sky Automation Stand out from the crowd with physical postcard marketing. This done-for-you service helps bookkeepers reach local businesses and generate leads the old-fashioned way – with a modern twist. [Start Your Campaign →](#)

